

Department of Education & Workforce

STRATEGIC CTE BUDGETING: PERKINS GRANT PERMISSIBLE USES

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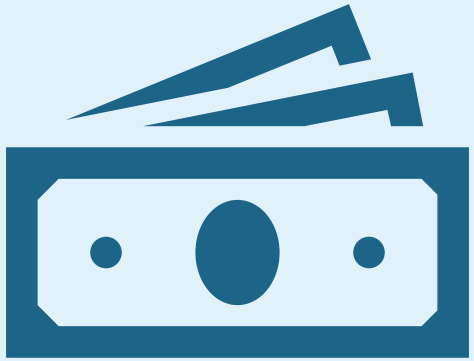


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STRATEGIC CTE BUDGETING: PERKINS GRANT PERMISSIBLE USES



- CTE Funding Overview
- Required Uses of Perkins Funds
- Permissible Uses of Perkins
- Perkins: Not Permissible
- Notice of Supplanting
- Updated Resources

CAREER-TECHNICAL EDUCATION FUNDING

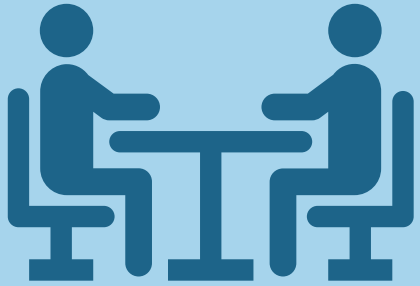
Career-Technical Weighted Funding



Career Awareness & Exploration Funding



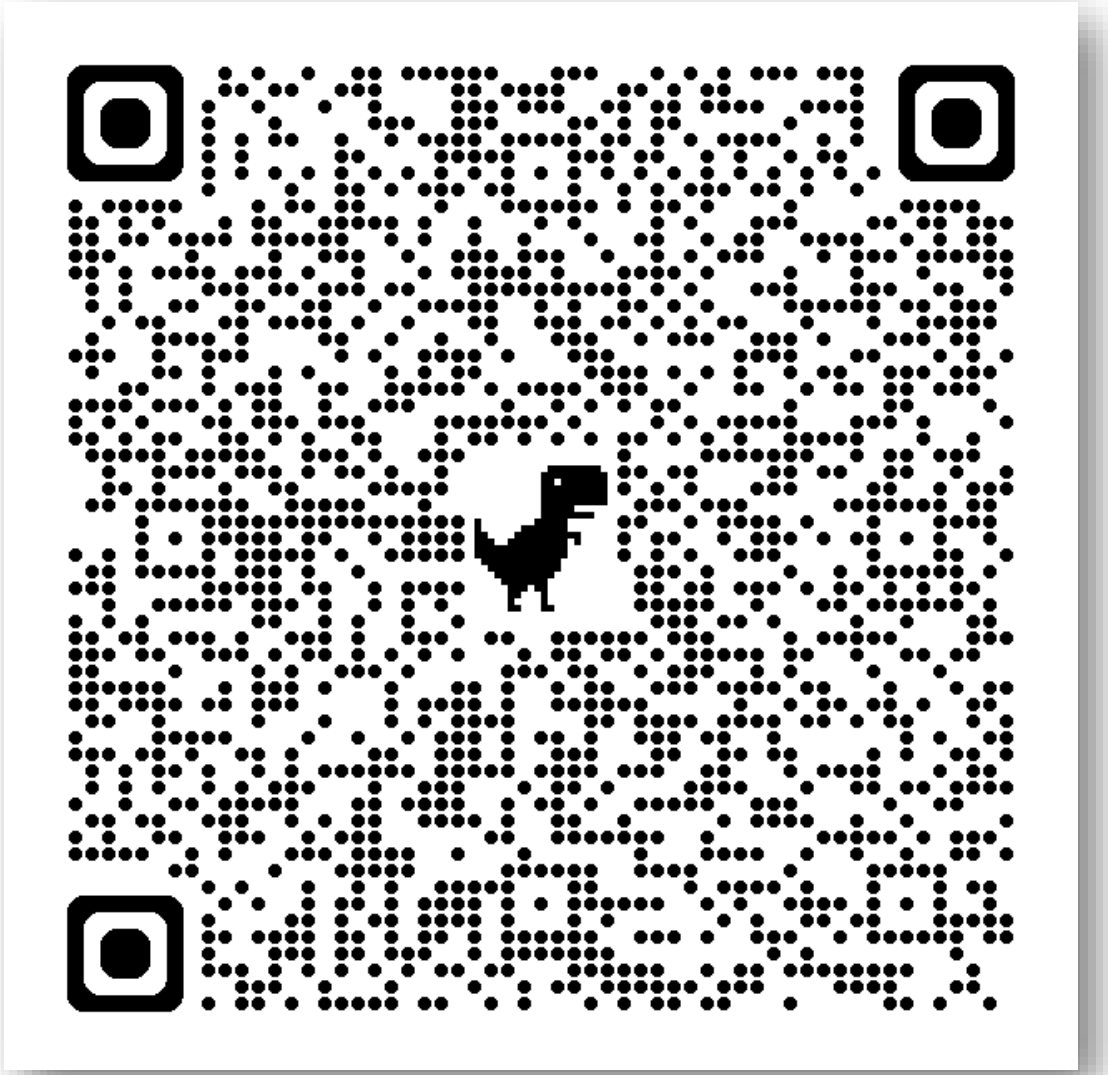
Associated Services Funding



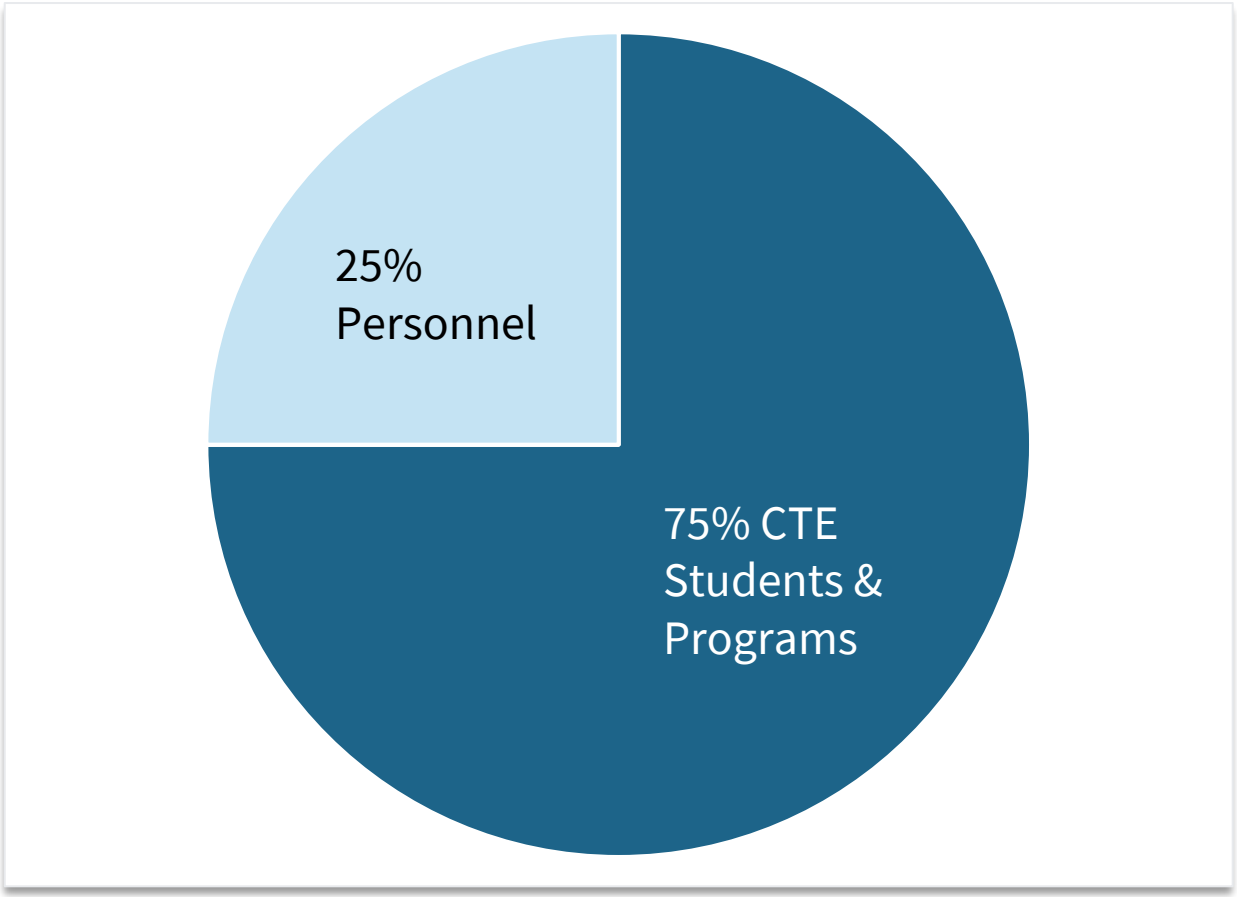
Perkins V Federal Grant



2027 CTE SUPPLEMENTAL STATE FUNDING GUIDANCE



Career-Technical Weighted Funding



- State funds generated by CTE categories
- $ Generated by CTE FTE
- $ flows to the **funding unit** for the CTE ADM through the state foundation payments

Career Awareness & Exploration

1. K-12 Career Awareness programs
2. Primary to secondary consistent curriculum
3. Assistance to educators delivering career development curriculum.
4. Primary to secondary career development plans for students
5. Provision for students to engage in career awareness activities in each grade
6. Provisions of mentorship opportunities for students

- State funds
- $ Generated by enrolled ADM
- $ flows to the **lead district** of a CTPD through the state foundation payments

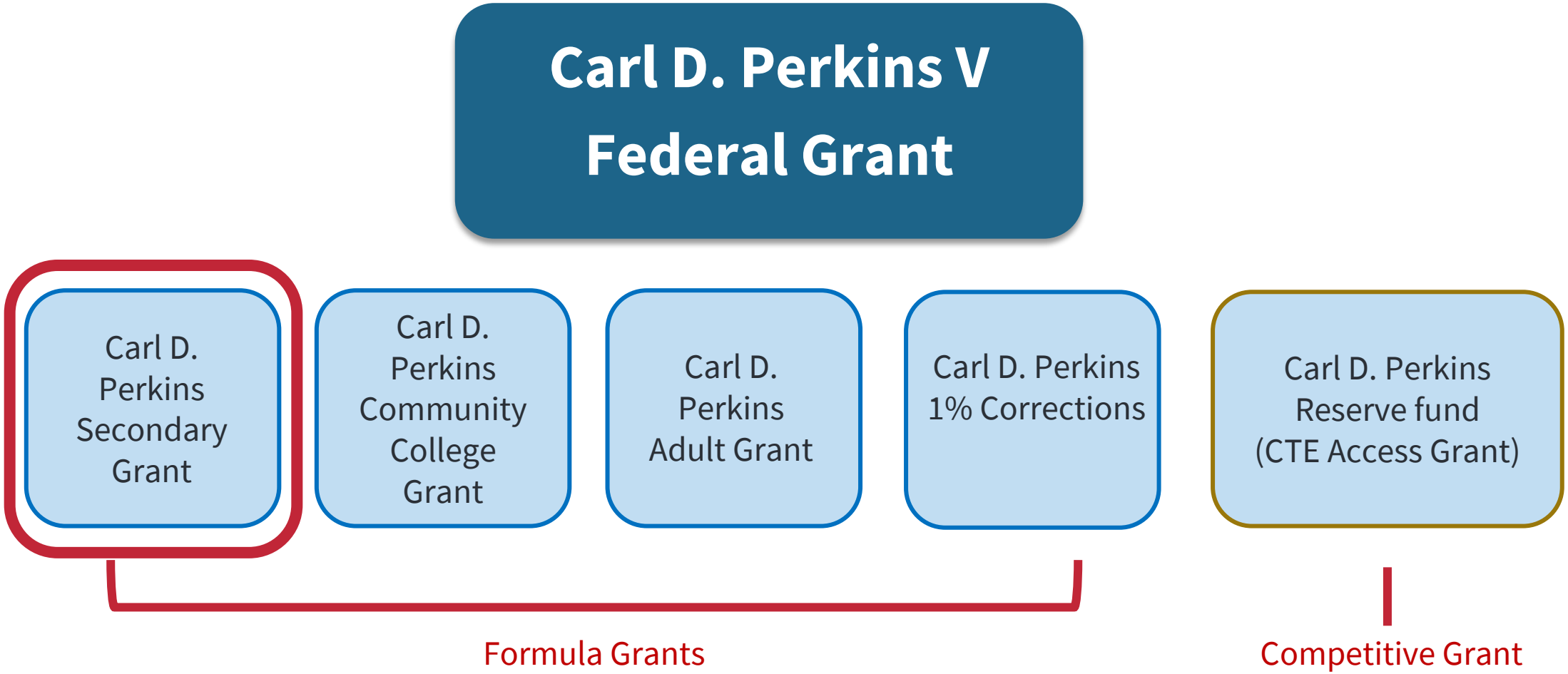


Associated Services Funds

- Collaborating with education and workforce stakeholders in the CTPD
- Developing and maintaining a plan to increase career-focused education activities in the CTPD
- Using data to expand access to career-focused activities in the CTPD
- Planning and allocating resources for the growth, sustainability, and enhancement of career-focused activities in the long term in the CTPD
- Establishing continuous improvement and program approval processes throughout the CTPD.

- State funds
- $ Generated by enrolled CTE ADM
- $ flows to the **lead district** of a CTPD through the state foundation payments

PERKINS FEDERAL GRANT



CTE FUNDING – FEDERAL GRANT

Carl D. Perkins Secondary Grant



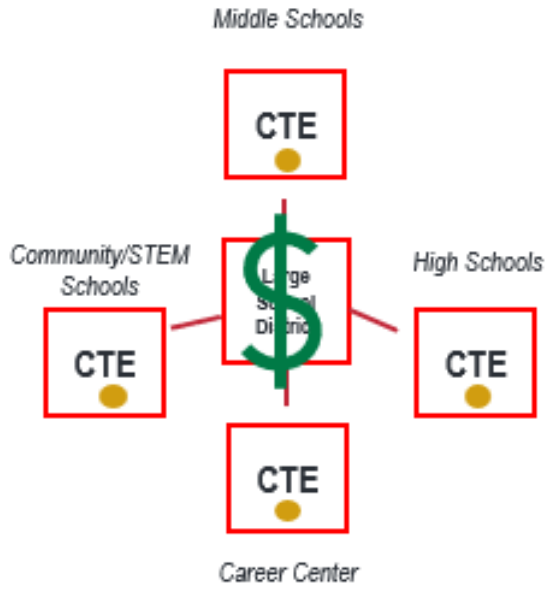
$ Allocated annually on July 1 to the lead district of a CTPD in One Funding Application

CARL D. PERKINS – SECONDARY GRANT CYCLE

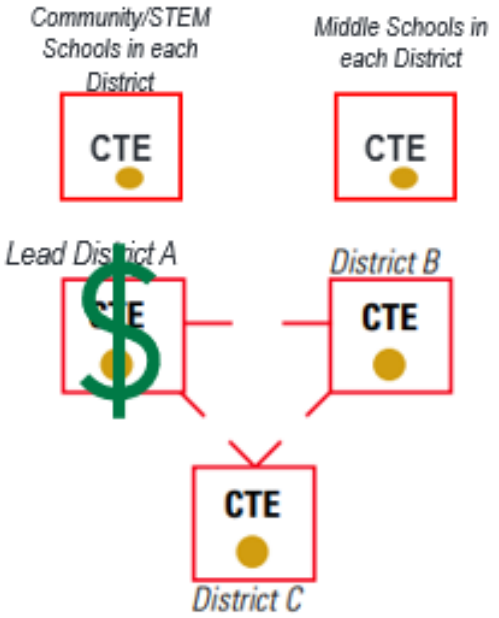


- Associated Services Funds
- Career Awareness Funds
- Carl D. Perkins Secondary Grant

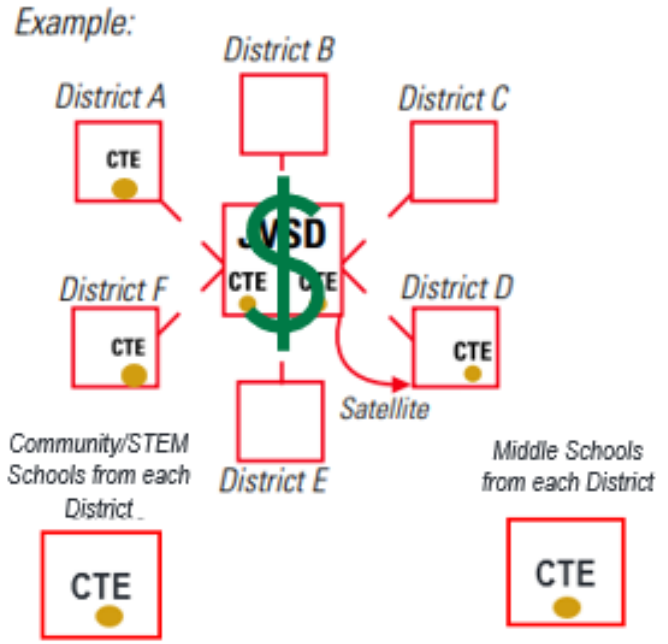
Comprehensive CTPD



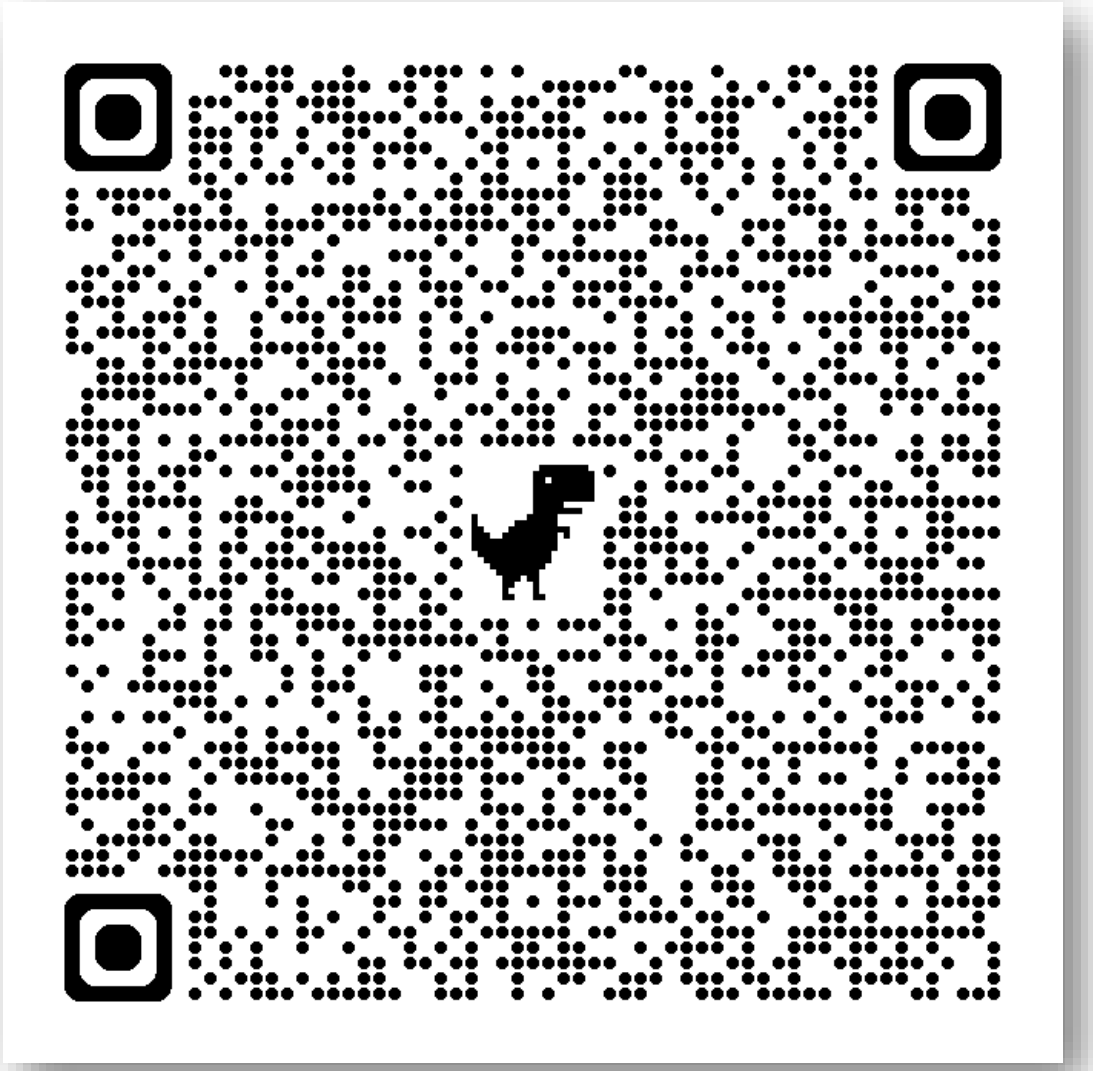
Compact CTPD



JVSD CTPD

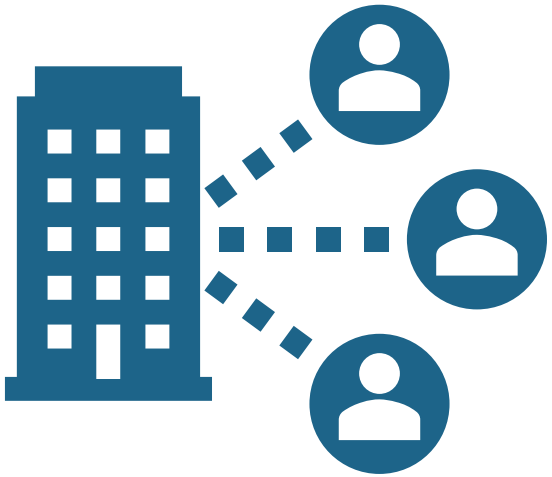


PERKINS ALLOWABLE EXPENSES GUIDANCE DOCUMENT QR CODE



PERKINS OVERVIEW

…to develop more fully the academic knowledge and technical and employability skills of students who enroll in career and technical education programs and programs of study.





Perkins

REQUIRED USES OF PERKINS FUNDS



1. Career exploration framework

3. High-Skill Career Preparation



5. Implementing supports for increased achievement



2. CTE Professional Development



4. Integrating academics into CTE

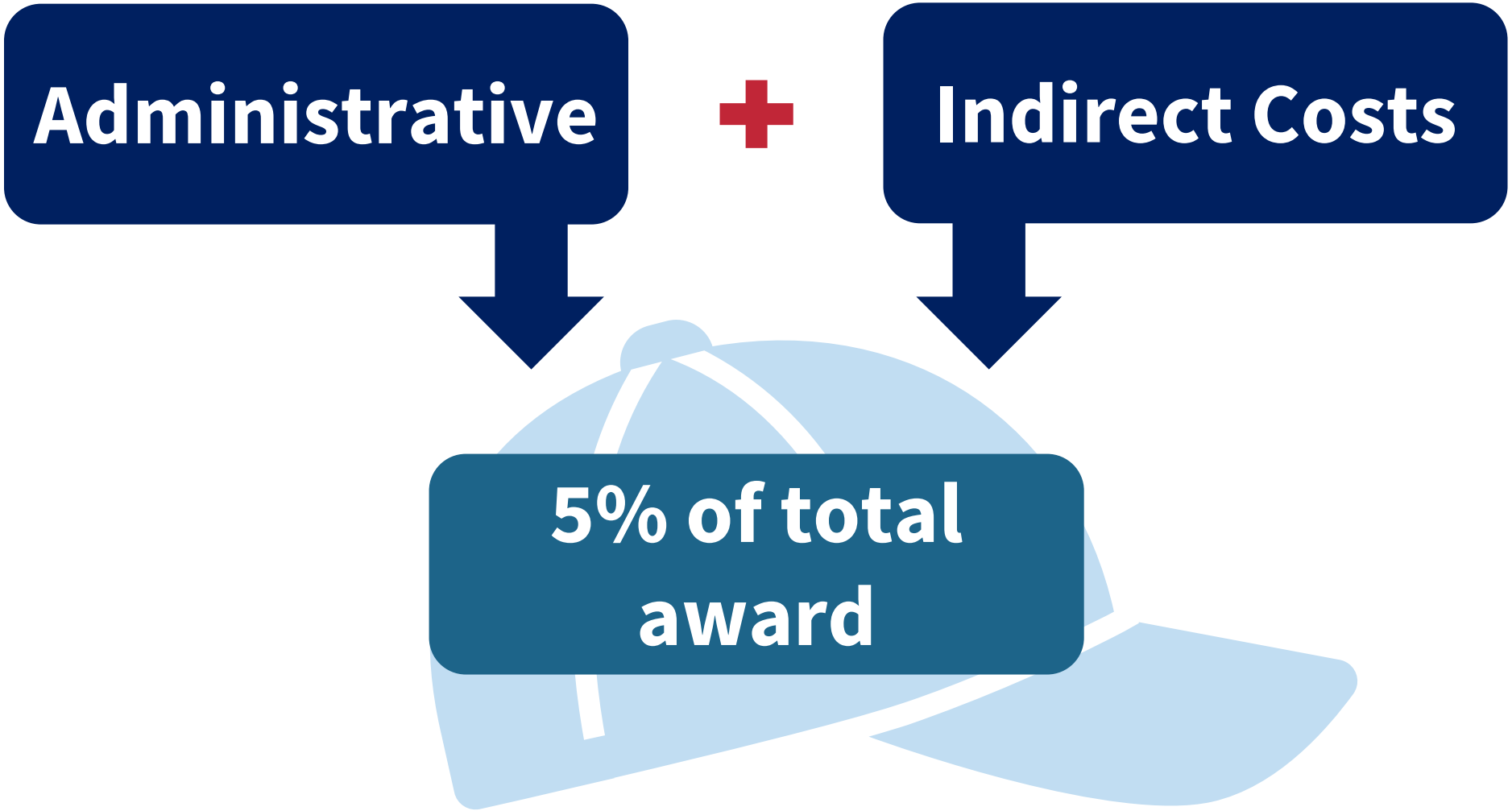
6. Evaluation of Perkins-funded activities

PERMISSIBLE USES OF PERKINS

PERMISSIBLE USES OF FUNDS

All Perkins funds must be used **to support needs identified** in the **CTPD Comprehensive Local Needs Assessment (CLNA)**

PERMISSIBLE USES OF FUNDS



PERMISSIBLE USES OF FUNDS



- New CTE teachers up to 3 years
- Part-time or supplemental CTE instructional staff
- Stipends for extra CTE duties
- CTE Staff Serving special populations
- Career or WBL Counseling
- CTE Directors

PERMISSIBLE USES OF FUNDS



CTE Teacher preparation and certification programs

Initial CTE Teacher licensure costs



2 minutes – Discuss with a partner
3 minutes – Discuss with your table

SCENARIO 1: SUMMARY OF THE CLNA

In their **Summary of the CLNA**, the lead district states,

*"We have identified the needs to **expand two engineering programs** in two high schools in our district, to **update equipment** in our CTE pathways at the career center, and to support **students in work-based learning**."*

The budget for their annual Perkins allocations only shows salaries and benefits for the **CTE Director** and a **Career Advisor**.

Discussion Questions:

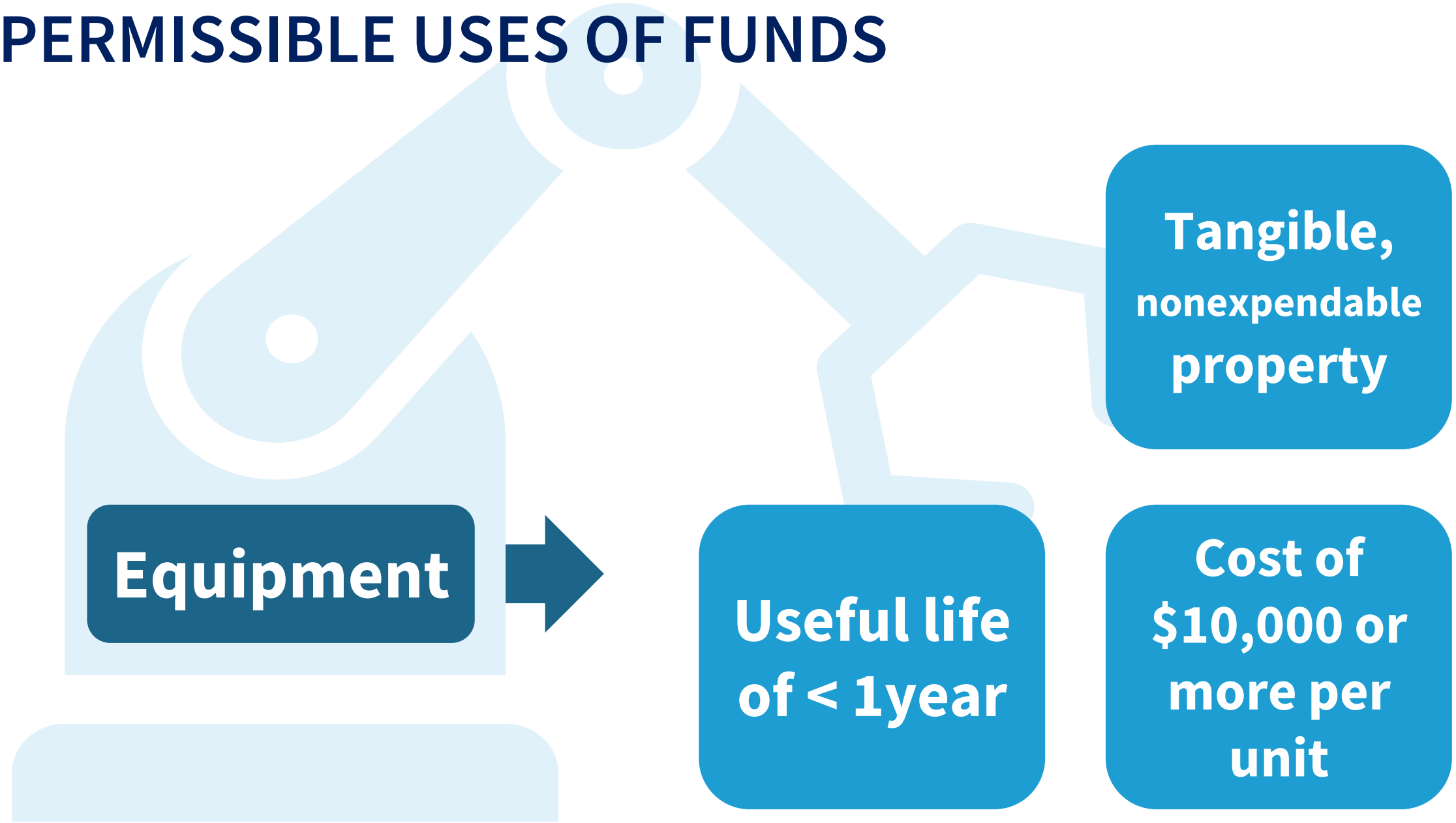
- Are the budgeted funds being used to support the needs identified in their CLNA?
- Are these salaries allowable?

SHARE OUT!!

PERMISSIBLE USES OF FUNDS



PERMISSIBLE USES OF FUNDS

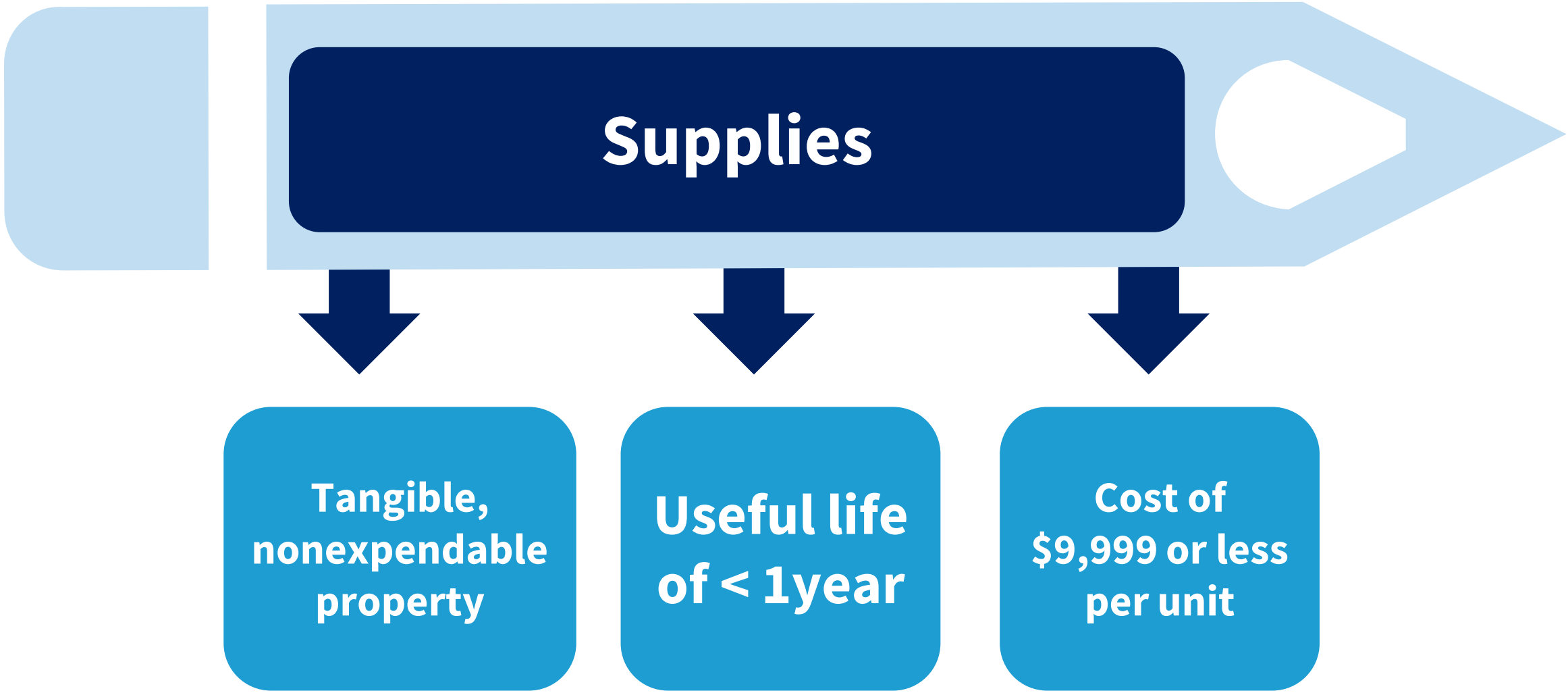


EQUIPMENT – NOT PERMISSIBLE USES



General-use furniture not used for the delivery of CTE programs is not allowable.

PERMISSIBLE USES OF FUNDS



SUPPLIES - NOT PERMISSIBLE USES



General-use supplies not used for the delivery of CTE programs are not allowable.



2 minutes – Discuss with a partner
3 minutes – Discuss with your table

SCENARIO 2: EQUIPMENT UPGRADE DILEMMA

A high school in a **CTPD Compact** wants to purchase **new computers** for their CTE business pathway, used **exclusively** for teaching new business software. They also want **new computer desks, wall cabinets, and chairs for the classroom**.

Discussion Questions:

- Can the school use Perkins funds for these costs?
- What factors must be considered?
- What other funds can be used?

SHARE OUT!!

SCENARIO 3: STAFFING A NEW PATHWAY

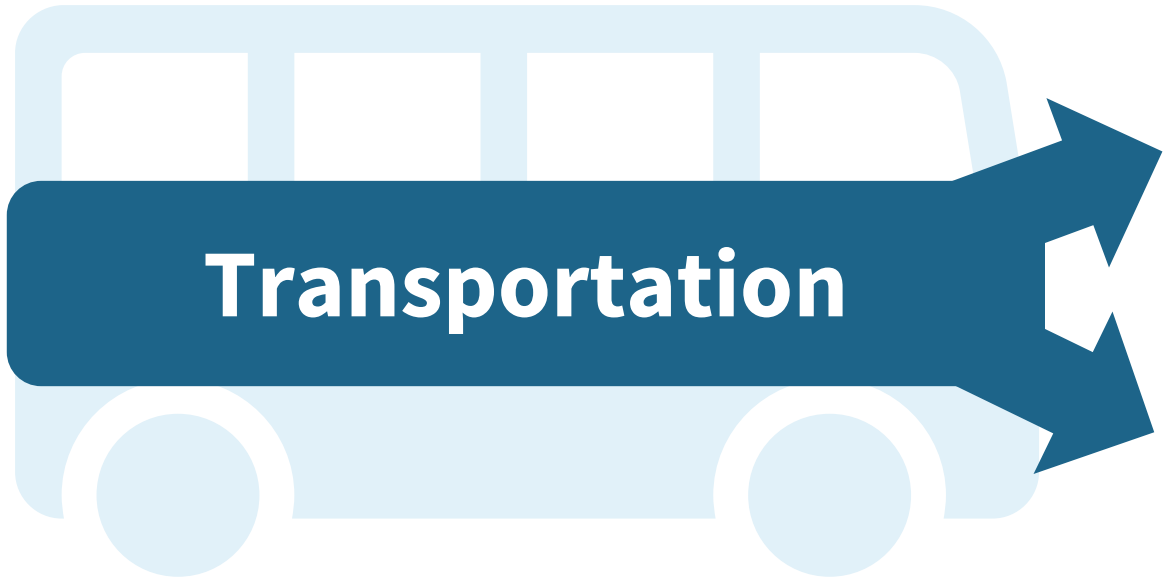
A **JVS** is launching a new health sciences pathway. They want to **hire a new instructor** who will also need to be **certified to teach the credentials** aligned to the pathway. The career center also wants to provide a **stipend to a teacher** that has been teaching phlebotomy for **six years** for after-school curriculum development.

Discussion Questions:

- Can the school use Perkins funds for these costs?
- What factors must be considered?
- What other funds can be used?

SHARE OUT!!

PERMISSIBLE USES OF FUNDS



WBL if aligned to a CTE program

CTSO events

TRANSPORTATION - NOT PERMISSIBLE USES



Non-CTE related activities

FIELD TRIPS VS ENTERTAINMENT COSTS

Field trips aligned to CTE pathways are allowable.

Offsite educational opportunity for **all CTE students** to enrich the student's educational experience.

- Transportation fees
- Admission or registration fees



Entertainment costs, including **amusement** and **social activities,** are **not allowable**.

PERMISSIBLE USES OF FUNDS

Career-Tech Student Organizations CTSOs

- Stipends for Advisors
- Memberships/ Registration for Events
- Transportation to local/state/ national events



2 minutes – Discuss with a partner
3 minutes – Discuss with your table

SCENARIO 4: CTSO STATE CONFERENCE FIELD TRIP

Students are going to the **SkillsUSA state conference** in the beautiful Columbus, Ohio. Each one of the students and advisors attending the state conference will need **registration and bus transportation**. During the trip, they want to go to **COSI, shop at Easton Town Center,** and visit **Otherworld**.

Discussion Questions:

- If CTSO's were an identified need on the CLNA, what could Perkins pay for on this trip?

SHARE OUT!!

PERMISSIBLE USES OF FUNDS

Data & Program Evaluation

Software or data programs that collect & analyze CTE data

PERMISSIBLE USES OF FUNDS



Uniform & Clothing

Must be specific to occupation

PERMISSIBLE USES OF FUNDS



Promotions & Marketing

Promotion of CTE Programs



2 minutes – Discuss with a partner
3 minutes – Discuss with your table

SCENARIO 5: AI APPLICATION

A **partner district in a JVSD** wants to build an **AI application** that will align to a **student's graduation plan**. It will show course schedules, credits, grades, track work-based learning hours, and even **survey the students about potential needs or any feedback** providing important **qualitative & quantitative data to the CTPD** related to the return-on-investment of their CTE programs.

Discussion Questions:

- Could the partner school use Perkins funding to create this application?
- What would need to be considered?

SHARE OUT!!

SCENARIO 6: LEADERSHIP COURSE

A **community school** has a successful **leadership course** that they believe would be a good addition into any career pathway that is offered in the CTPD. Integrating this required course has shown improvement in every indicator at their school. They reach out to ODEW because **they want to apply for Perkins funding**.

Discussion Questions:

- Could the community school use Perkins funding for any expense related to this course?
- What would need to be considered?

BONUS

What career field has a course called "Management Principles"?

NOT PERMISSIBLE USES OF PERKINS



- General education programs
- Construction or renovation of facilities
- Student entertainment, meals, tuition, or awards
- Salaries for administrative staff not directly tied to CTE
- Buying automobiles, land, or buildings

NOTICE OF SUPPLANTING

"…funds made available… shall supplement and shall **not supplant** non-Federal funds (local or state funds) expended to carry out career and technical education activities…"

Perkins, SEC 211

SUPPLEMENT NOT SUPPLANT

- ☑ Was the activity paid for in the prior year with non-federal funds?
- ☑ Was the activity required by state/local law or policy?

REMINDER: DRAWING DOWN FUNDS

Encumbered by June 30, 2027

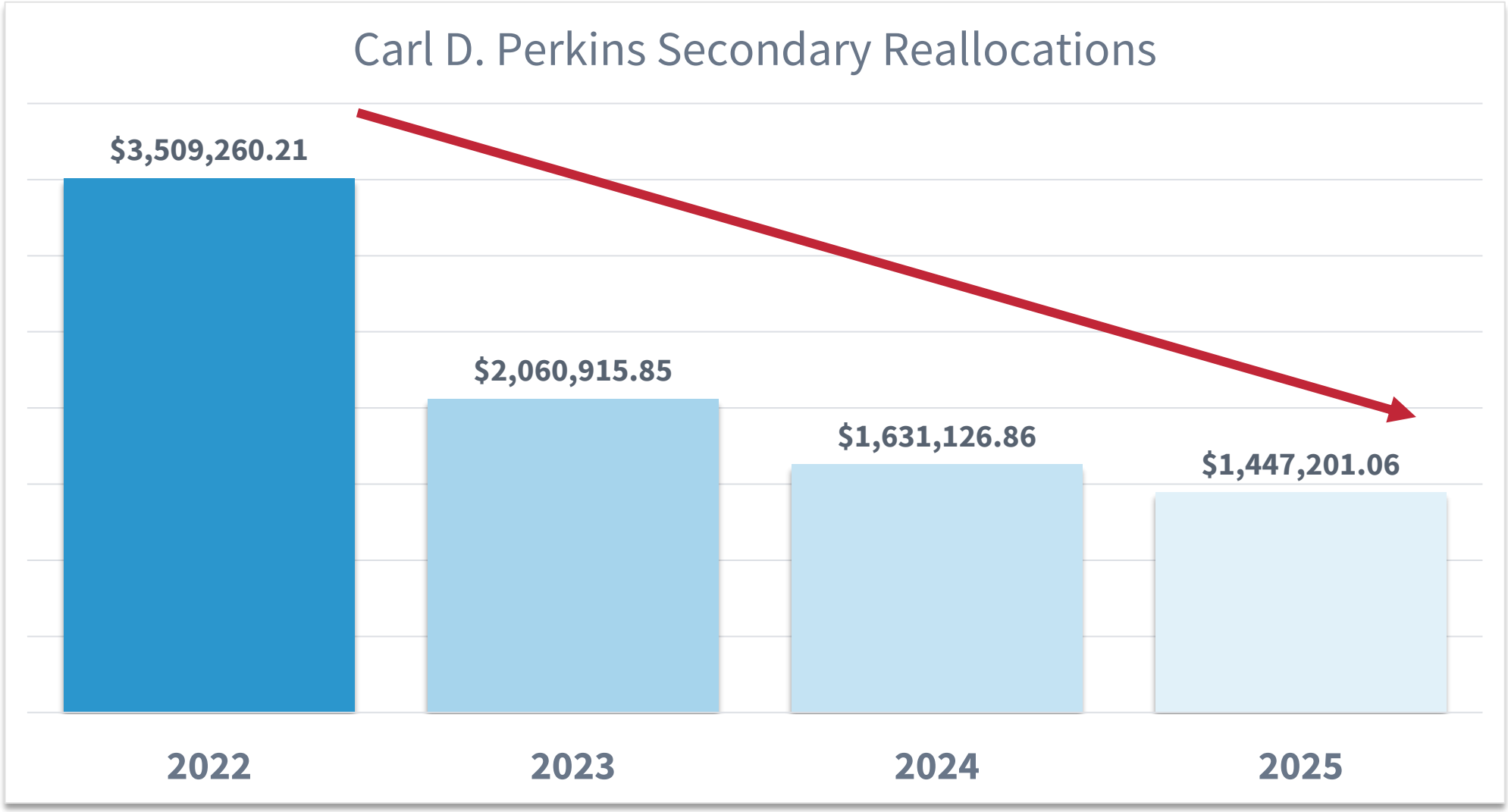
Claimed by September 30, 2027

Additional allocation January 2027



Unspent funds from the prior year go through the funding formula and are an additional allocation in January.

SPENDING DOWN FUNDS



Ohio Career-Technical Education
New Perkins Administrator's
Workshop #1 Federal Requirement



FY2027 NEW PERKINS ADMINISTRATOR WORKSHOP #1 MONDAY, OCTOBER 19TH

CARL D. PERKINS SECONDARY GRANT

Guidance Documents

FY2027 Secondary Carl D. Perkins Grant Allowable Costs

FY2027 Carl D. Perkins Grant Administrator Checklist

Perkins V: Best Practices for Stakeholder Engagement

Office of Career-Technical Education - OCTA Feedback Survey

QUESTIONS?

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